

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re: Sears Holdings Corporation

Case No. 18-23538

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 3001(e) (2), Fed. R. Bankr. P., of the  
transfer, other than for security, of the claim referenced in this evidence and notice.

**TRC MASTER FUND LLC**

Name of Transferee

Name and Address where notices to transferee  
should be sent:

TRC MASTER FUND LLC

Attn: Terrel Ross

PO Box 633

Woodmere, NY 11598

Phone: 516-255-1801

Last four digits of Acct#: N/A

Name and address where transferee payments  
should be sent (if different from above):

Phone: N/A

Last four digits of Acct#: N/A

**WING HING SHOES FACTORY LIMITED**

Name of Transferor

Court Claim # (if known): 503

Ballot ID: 182353801043472

**Administrative Claim**

**Amount being transferred:** USD\$100,801.74

Allowed Admin Amount Per Docket 6280:

USD\$228,487.26

Date Claim Filed: 10/19/2018

Phone: (852) 2481-0633

Last four digits of Acct.#: N/A

Name and Current Address of Transferor:

WING HING SHOES FACTORY LIMITED

FLAT 2 16/F CANNY INDUSTRIAL BLDG

33 TAI YAU STREET SAN PO KONG

KOWLOON,

HONG KONG

I declare under penalty of perjury that the information provided in this notice is true and correct to the  
best of my knowledge and belief.

By: /s/Terrel Ross

Transferee/Transferee's Agent

Date: March 2, 2020

*Penalty for making a false statement: Fine up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

Exhibit A to Assignment of Claim

TO: United States Bankruptcy Court ("Bankruptcy Court")  
Southern District of New York  
Attention: Clerk

AND TO: Sears, Roebuck and Co. (Debtor)  
Case No. 18-23537  
(Jointly Administered under Sears Holding Corporation, et al. Case No. 18-23538)

Claim #503  
Transferring the USD\$100,801.74 Administrative Expense 503(b)(9) Amount Only

Wing Hing Shoes Factory Limited, its successors and assigns ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

TRC MASTER FUND LLC  
PO Box 633  
Woodmere, NY 11598  
Attention: Terrel Ross

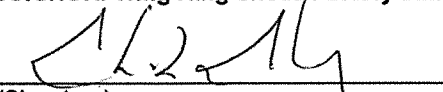
its successors and assigns ("Assignee"), all of Assignor's rights, title, interest, claims and causes of action in and to, or arising under or in connection with its **Allowed Administrative Claim in the amount of USD\$100,801.74 ("Claim")**, against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by rule 3001 of the federal Rules of Bankruptcy procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring the Claim and recognizing the Assignee as the sole owners and holders of the Claim.

Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 23 DAY OF January, 2019.


ASSIGNOR: Wing Hing Shoes Factory Limited

  
(Signature)

CHAN YIU CHUNG  
(Print Name)

MANAGING DIRECTOR  
(Title)

ASSIGNEE: TRC MASTER FUND LLC

  
(Signature)

Terrel Ross  
(Print Name)

Managing Member  
(Title)

### Creditor Data Details - Claim # 503

<b>Creditor</b>	<b>Debtor Name</b>	<b>Claim Number</b>
WING HING SHOES FACTORY LIMITED	Sears, Roebuck and Co.	503
FLAT 2 16/F CANNY INDUSTRIAL BLDG	<b>Date Filed</b>	<b>Schedule Number</b>
88 TAI YAU STREET SAN PO KONG	10/19/2018	n/a
KOWLOON		
HONG KONG		

### Claim Amounts

Claim Nature	Schedule Amount	C*U*D*	Asserted Claim Amount	C*U*F*	Current Claim Value	Claim Status
General Unsecured			\$595,148.34		\$595,148.34	Asserted
Priority						
Secured						
503(o)(9) Admin Priority			\$100,801.74		\$100,801.74	Asserted
Admin Priority						
<b>Total</b>	<b>\$0.00</b>		<b>\$695,950.08</b>		<b>\$695,950.08</b>	

\*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign

Prime Clerk maintains this website for the public's convenience and for general informational purposes only. Anyone using this website is cautioned NOT to rely on any information contained on this Website, and any user of this website should not take or refrain from taking any action based upon anything included or not included on this website. We are not a law firm or a

**Exhibit A - Opt-in Ballots Allowed for 1st Disbursement****In re: Sears Holdings Corporation, et al.  
Case No. 18-23538 (RDD)**

Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801021020	VAUGHAN & BUSHNELL MFG CO	\$48,604.28	\$13,948.71
182353801040970 182353801040969	Vehicle Service Group, LLC dba Rotary Lift, a Dover corporation	\$201,945.82	\$57,955.47
182353801040973 182353801040972	Vendor Recovery Fund IV, LLC	\$67,212.30	\$19,288.94
182353801040853	Verint Americas Inc	\$129,993.18	\$37,306.13
182353801040979	Voss Distributing LLC	\$798.80	\$229.25
182353801040985	WAGABAZA, WILLIAM	\$3,000.00	\$860.96
182353801021177	WD 40 COMPANY	\$6,214.20	\$1,783.38
182353801039837	Western Sales Trading Company	\$100,297.33	\$28,783.86
ECF No. 5301	Whitebox Asymmetric Partners LP	\$8,676,589.32	\$2,490,053.22
ECF No. 5301	Whitebox Multi Strategy Partners LP	\$13,812,108.31	\$3,963,871.46
182353801021267	WICKED FASHIONS INC	\$144,912.00	\$41,587.61
182353801041067	Williams Construction	\$6,700.00	\$1,922.80
→ 182353801043472	WING HING SHOES FACTORY LIMITED	\$228,487.26	\$65,572.48 ←
182353801040908	Wise Food Inc	\$13,696.92	\$3,930.81
182353801018204	WSSR, LLC	\$20,321.30	\$5,831.91
182353801043461	Xiamen Golden Textile Imp & Exp Co, LTD	\$794,772.88	\$228,083.10
182353801040926	Yesco LLC	\$24,174.65	\$6,937.77
182353801041097	Zebra Technologies International, LLC	\$28,003.79	\$8,036.67

<b>Total</b>	<b>\$73,174,490.44</b>	<b>\$20,999,945.00</b>
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*The difference between the \$21 million and the total to be disbursed is due to certain fees incurred*